

Client loan application



Primary contact for business

First name: *

Last name: *

Primary contact number: *

Email: *

About the loan

Loan amount (£): *

Loan term (months): *

Primary loan purpose (please select one): *

- | | |
|--------------------|--------------------------------|
| Working capital | Property developemnt |
| Expansion/growth | Commercial mortgage |
| Refinancing a loan | Commercial property investment |
| Asset finance | Buy-to-let mortgage |
| Tax payment | Other |

What does the business do and what is the loan for? *

Provide a link to the company website if available.

Max 750 characters

About the business

Business name: *

Company type (please select one): *

- | | |
|-------------------------------------|---------------------------------------|
| Limited company | Limited Liability Partnership |
| Partnership
(4 or more partners) | Partnership
(Less than 4 partners) |
| Sole trader | |

If Partnership or Sole trader was selected:

Years trading:

Last year's turnover:

Are any of the business owners a homeowner?

No

Yes

Company number (if Limited):

Business registered address & postcode: *

Trading address & postcode (if different):

Number of full-time employees (excl. directors): *

Business sector: *

Does the business bank account have an overdraft? *

No

Yes

Only complete if selected yes:

Overdraft limit:

Current usage:

Has the business taken on more than £25,000 new debt in the last year? *

No

Yes

Only complete if selected yes:

Total amount of debt (£25,000 or more):

Significant business owners

Shareholders or proprietors (at least 20% shareholding) of the business. Should have no significant adverse credit.

Owner 1

First name: *

Last name: *

Date of birth: *

Personal address and postcode (3 years of history) *

Owner 2

First name: *

Last name: *

Date of birth: *

Personal address and postcode (3 years of history) *

Owner 3

First name: *

Last name: *

Date of birth: *

Personal address and postcode (3 years of history) *

Owner 4

First name: *

Last name: *

Date of birth: *

Personal address and postcode (3 years of history) *

Owner 5

First name: *

Last name: *

Date of birth: *

Personal address and postcode (3 years of history) *